February 13, 2026

The Listing Department	The Listing Department
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers	Exchange Plaza
Dalal Street	Bandra Kurla Complex, Bandra (East)
Mumbai 400 001	Mumbai 400 051
BSE SCRIP Code: 543425	NSE Symbol: MAPMYINDIA

Subject: Submission of Investor Presentation for Q3FY2026 Results.
Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Please find attached herewith Investor Presentation for Q3FY2026 Results.

Kindly acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For C.E. Info Systems Limited

SAURABH SURENDRA SOMANI

Digitally signed by SAURABH SURENDRA SOMANI
Date: 2026.02.13 19:45:37 +05'30'

Saurabh Surendra Somani
Company Secretary & Compliance Officer

Encl:
Investor Presentation

MapmyIndia
C.E. Info Systems Ltd

Investor Presentation
Q3 & 9MFY2026

Feb 2026

Q3 & 9MFY2026 Performance

- Management Commentary
- Consolidated Financial Highlights (Q3 & 9MFY2026)
- Revenue & Highlights by Product : Map-led and IoT-led
- Revenue & Highlights by Market : A&M and C&E
- Shareholding Pattern

Management Commentary

"From a financial perspective the quarter has been weak and this is due to the seasonality as well as deferred delivery on customers request. There has been major investment in building our IP's in the areas of Navigation Software and HD Maps. There has been major wins in all the sector of our business and similarly several project implementation in under pipeline and we see getting them completed in Q4FY26. We still believe our guidance of 35% EBIDTA margin will hold on a full year basis. The revenue growth will be stronger in Q4FY26 as compared to Q4FY25.

The Company's open order book has increased significantly to ₹1,770.7 crore as of 31st December, 2025 from ₹1,500 crore as of 31st March, 2025, providing clear, long-term revenue visibility for the time to come.

The Company had implemented the basic Labor Code rules in FY23 itself, and as such no financial impact for the future was observed by the Statutory Auditors of the Company and hence there has been no need for making any provisions. "

- Rakesh Verma, CMD

Consolidated Financial Highlights (Q3FY26)

9MFY26 Revenue grew to ₹329.1 crore from ₹319.7 crore in 9MFY25,
with EBITDA at ₹110.8 crore and PAT at ₹83.1 crore for the nine-month period.

INR Crores, unless otherwise mentioned	Q3FY26	Q3FY25	9MFY26	9MFY25
Total Income	104.2	123.9	363.7	348.8
Revenue from Operations	93.7	114.5	329.1	319.7
EBITDA	26.8	41.7	110.8	122.0
EBITDA Margin (%) [1]	28.6%	36.4%	33.7%	38.2%
PAT	18.8	32.3	83.1	98.6
PAT Margin (%) [2]	18.0%	26.1%	22.8%	28.3%
Cash & cash equivalents (including financial instruments)	642.8	603.8	642.8	603.8

- Q3FY26 Revenue from Operations was at Rs 93.7 Cr in a seasonally weak Q3. Q4FY26 visibility looks quite strong, based on the Open Order Book in hand of the Company.
- The Company's open order book has increased significantly to ₹1,770.7 crore as of 31st December, 2025 from ₹1,500 crore as of 31st March, 2025, providing clear, long-term revenue visibility.
- Cash & cash equivalents crossed the 642 Cr+ mark at the end of this quarter due to healthy collection.
- On YoY basis in Q3FY25, there was a one-time revenue of ₹26 crore, otherwise revenue from other customers has grown in Q3FY26.

Note – 1) EBITDA Margin = EBITDA / Revenue from Operations; 2) PAT Margin = PAT / Total Income;

Revenue & Highlights by Product : Map-led and IoT-led

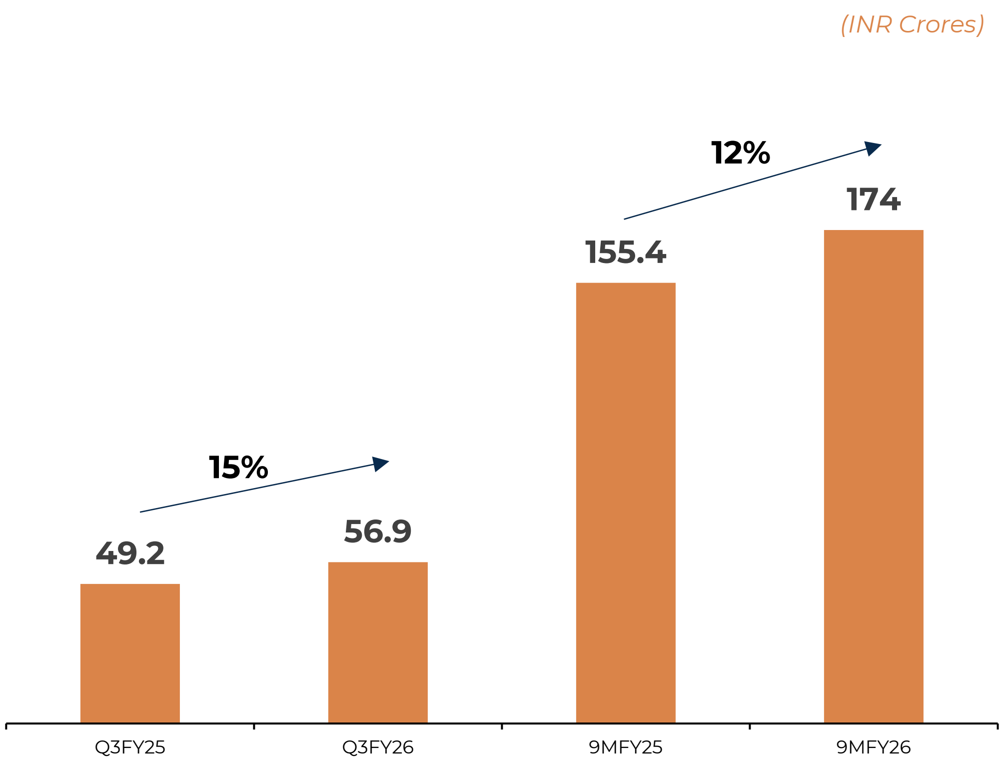
INR Crores, unless otherwise mentioned	Map-led 9MFY26	Map-led 9MFY25	IoT-led 9MFY26	IoT-led 9MFY25	Map-led Q3FY26	Map-led Q3FY25	IoT-led Q3FY26	IoT-led Q3FY25
Revenue from Operations	211.9	238.4	117.1	81.3	51.0	87.2	42.7	27.3
Sale of Hardware	-	-	35.5	38.2	-	-	15.0	12.1
Sale of Map data & services*	211.9	238.4	81.6	43.2	51.0	87.2	27.6	15.2
EBITDA	98.6	112.1	12.2	10.0	21.4	39.4	5.3	2.4
EBITDA Margin (%)	46.5%	47.0%	10.4%	12.2%	41.9%	45.2%	12.4%	8.8%

- Our IoT-led business grew 44% during 9MFY26 to ₹117.1 Cr from ₹81.3Cr in 9MFY25.
- Map-led and IoT-led quarterly EBITDA margins were comparatively stable.

*Note – *includes royalty, annuity, subscription, software and products called MaaS, PaaS, SaaS*

Revenue & Highlights by Market : A&M

MARKET SEGMENT – A&M[1]

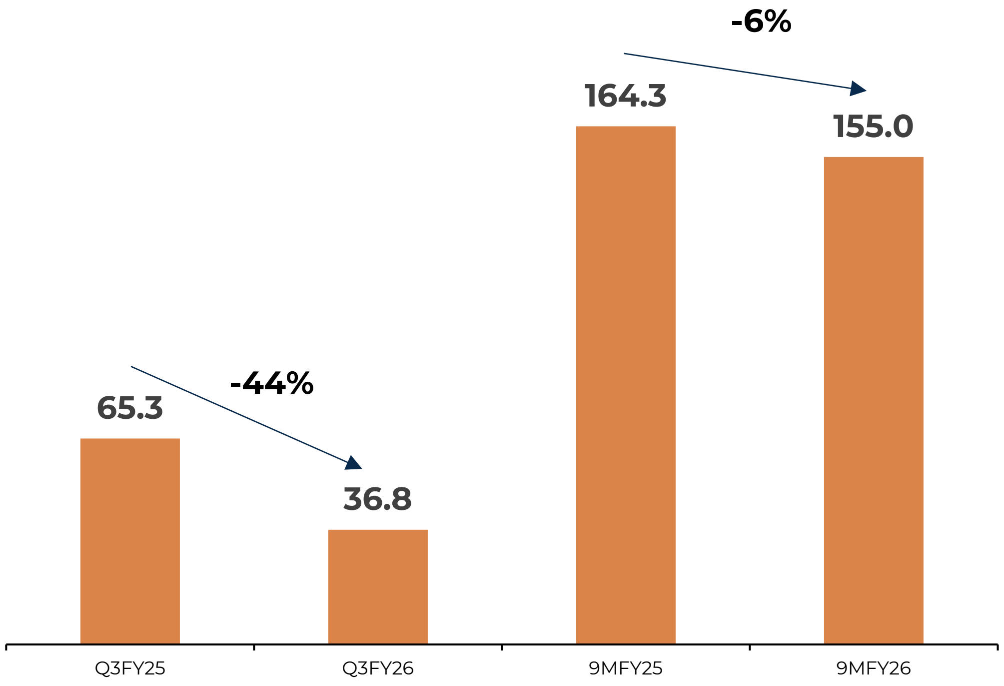


- A&M (Automotive & Mobility Tech) business saw a YoY growth of 12% at the end of Q3FY26
- Major automotive OEM wins during this quarter include one new passenger vehicle program and contract renewals with existing OEMs. Major 4W go-lives in India include facelift of XUV700, XEV9S, Tata Sierra. Likewise, Major 2W program go-lives include Simple energy.
- New Auto OE product innovations include 3D building maps and navigation for 1000+ cities.
- IoT led wins and go lives including a leading ride hailing fleet partner selecting our IoT solution, bus fleet operator going live with our video telematics solutions and have already started seen large benefits on safety in their fleet, unified logistics project and control tower platform wins in chemical companies, expansion of business in cement companies, as well as video telematics business expansion in cash van logistics companies.
- Delhi Metro Rail Corporation signed MoU with Mappls MapmyIndia to integrate Metro data with the Mappls platform to enhance commuter convenience across Delhi-NCR.

Notes – 1) A&M : Automotive and mobility tech

Revenue & Highlights by Market : C&E

MARKET SEGMENT – C&E[1]

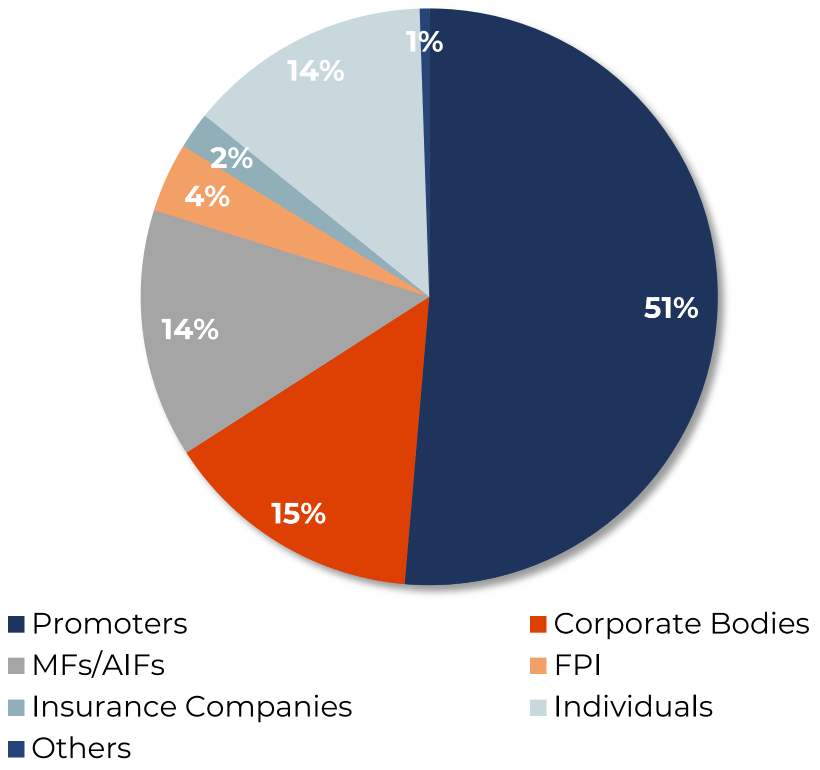


- C&E (Consumer Tech & Enterprise Digital Transformation) business saw a decline of 6% at the end of 9MFY26 on a YoY basis. While our C&E project order pipeline continues to expand, revenue was impacted by deferred delivery schedules on a few major contracts. The revenue growth in C&E will be stronger in Q4FY26 as compared to Q4FY25.
- Multiple new go-lives in corporate sector include a large e-commerce platform for order tracking, extension of a territory management system to Indonesia market, geo-planning and analytics for a large fintech major, a large cement major, and an FMCG major.
- New wins in corporate sector include workforce automation for a large bank and a couple of NBFCs; Site selection for a QSR major and address picker win for a luxury e-commerce major
- Major wins in government sector include IOCL – LPG for Centralized Vehicle Tracking & Management System (CVTMS) Solution; Survey of India for Deployment of National Geo Portal for standardizing, sharing, and managing foundational geospatial datasets and DRDO-ADE for Head Mounted Display system for Aircraft Simulator assistance
- Likewise major Go Lives include CPCB - Citizen App to provide real-time AQI information along with complaint management capabilities. Empanelment in MECON for Environmental Impact Assessment using GIS & Remote Sensing technologies

Notes – 1) C&E : Consumer tech and enterprise digital transformation

Shareholding Pattern

Top Non-Promoter Shareholders	% Holding
PhonePe Private Limited	**13.7%**
Zenrin Co. Ltd	**3.4%**
Tata Mutual Fund – Tata Small Cap Fund	**3.4%**
Franklin India Opportunities Fund	**2.2%**
ICICI Prudential Technology Fund	**1.8%**



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