November 10, 2025

The Listing Department	The Listing Department
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers	Exchange Plaza
Dalal Street	Bandra Kurla Complex, Bandra (East)
Mumbai 400 001	Mumbai 400 051
BSE SCRIP Code: 543425	NSE Symbol: MAPMYINDIA

Subject: Submission of Investor Presentation for Q2 & H1FY2026 Results.
Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Please find attached herewith Investor Presentation for Q2 & H1FY2026 Results.

Kindly acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For C.E. Info Systems Limited

SAURABH SURENDRA SOMANI
Digitally signed by SAURABH SURENDRA SOMANI
Date: 2025.11.10 20:04:45 +05'30'

Saurabh Surendra Somani
Company Secretary & Compliance Officer

Encl:
Investor Presentation

MapmyIndia
C.E. Info Systems Ltd

Investor Presentation
Q2 & H1FY2026

Nov 2025

Q2 & H1FY2026 Performance

Management Commentary
Consolidated P&L Highlights (Q2 & H1FY2026)
Consolidated Balance Sheet Highlights (H1FY2026)
Revenue & Highlights by Product : Map-led and IoT-led
Revenue & Highlights by Market : A&M and C&E
Shareholding Pattern

Management Commentary

"Q2 FY26 was a quarter of focused investment, as MapmyIndia accelerated innovation to build and enhance our next generation of products and business offerings. A key highlight was the rapid growth of our Mappls app, which, built on a sophisticated deep-tech platform, was enhanced significantly to elevate the consumer experience. The app's user base surged past 40 million downloads, reinforcing its position as India's leading navigation platform. During the quarter, we intensified efforts to secure large MoUs and commercial contracts, resulting in some large deals that we won in October including a ₹110 crore contract with Indian Oil Corporation Limited (IOCL). Additionally, the company has been awarded a landmark contract by the Survey of India to develop the nation's first National Geo-Spatial Platform— a project of great national importance that will support government applications by providing a unified foundation for geospatial data across sectors.

In terms of Financial Highlights, During H1 FY26, the Company delivered an operating performance with revenue from operations increasing by 14.7% year-on-year to ₹235.4 crore. EBITDA for the half year stood at ₹84.0 crore, registering a 4.7% year-on-year growth this half year, considering rise in one-off technical services outsourcing expenses for a specific government project. Profit after tax (PAT) was broadly stable at ₹64.3 crore in H1 FY26, comparable to the H1FY25.

Our map-led business continued to deliver steady and resilient performance, with revenues growing to ₹160.9 crore in H1 FY26 from ₹151.1 crore in H1 FY25. This segment maintained a healthy EBITDA margin of 47.3%. The IoT-led business showed strong revenue growth, rising to ₹74.5 crore from ₹54.0 crore in the prior period, driven by increased adoption of connected telematics and mobility solutions with EBITDA margin at 10.6%, impacted by one-off cost of completion of acquisition of 96% stake in the IoT subsidiary, Gtropy.

Our Core business remain strong with healthy margins, with new businesses (IoT, Govt, Intl JV) in investment & scale up mode to address large market opportunities. Our goal for the year remains unchanged as we continue to focus on strategic growth and sustained value creation for all stakeholders."

- Rakesh Verma, CMD

Consolidated P&L Highlights (Q2 & H1FY2026)

Q2FY26 YoY Revenue grew 9.7% and H1FY26 Revenue grew 14.7% to ₹235.4 crore from ₹205.2 crore.
H1FY26 EBITDA grew 4.7% to ₹84.0 crore from ₹80.2 crore.
H1FY26 PAT stood at ₹64.3 crore as against ₹66.2 crore in H1FY25

INR Crores, unless otherwise mentioned	Q2FY26	Q2FY25	YoY Growth	H1FY26	H1FY25	YoY Growth
Total Income	124.2	113.6	9.4%	259.5	225.2	15.2%
Revenue from Operations	113.8	103.7	9.7%	235.4	205.2	14.7%
EBITDA	28.1	37.5	-25.0%	84.0	80.2	4.7%
EBITDA Margin (%) [1]	24.7%	*36.1%*		35.7%	39.1%	
PAT	18.5	30.4	-39.2%	64.3	66.2	-2.9%
PAT Margin (%) [2]	14.9%	*26.7%*		24.8%	29.4%	
Cash & cash equivalents (including financial instruments)	639.1	565.5		639.1	565.5	

Revenue & profitability : H1FY26 Revenue from operations grew by 14.7% year-on-year to ₹235.4 crore in H1FY26. H1FY26 EBITDA increased to ₹84.0 crore, maintaining a healthy margin of 35.7%. H1FY26 PAT stood at ₹64.3 crore, with a margin of 24.8%.

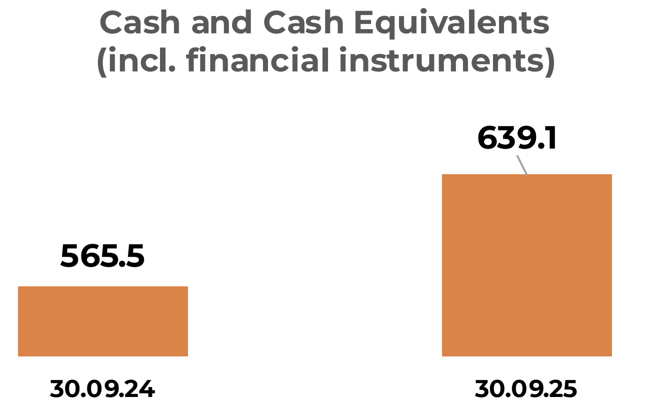
Margin analysis: In Q2FY26, a specific Govt. project had higher technical outsourcing cost upfront leading to initial lower margins. Further Q2FY26 margins were impacted by lumpy high margin corporate map-led revenue. PAT margin impacted by increased loss in International JV.

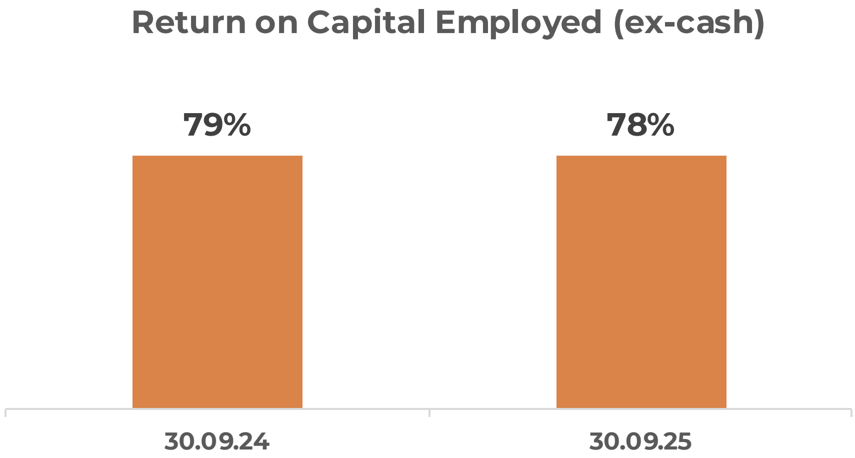
Core business remain strong with healthy margins, with new businesses (IoT, Govt, Intl JV) in investment & scale up mode to address large market opportunities.

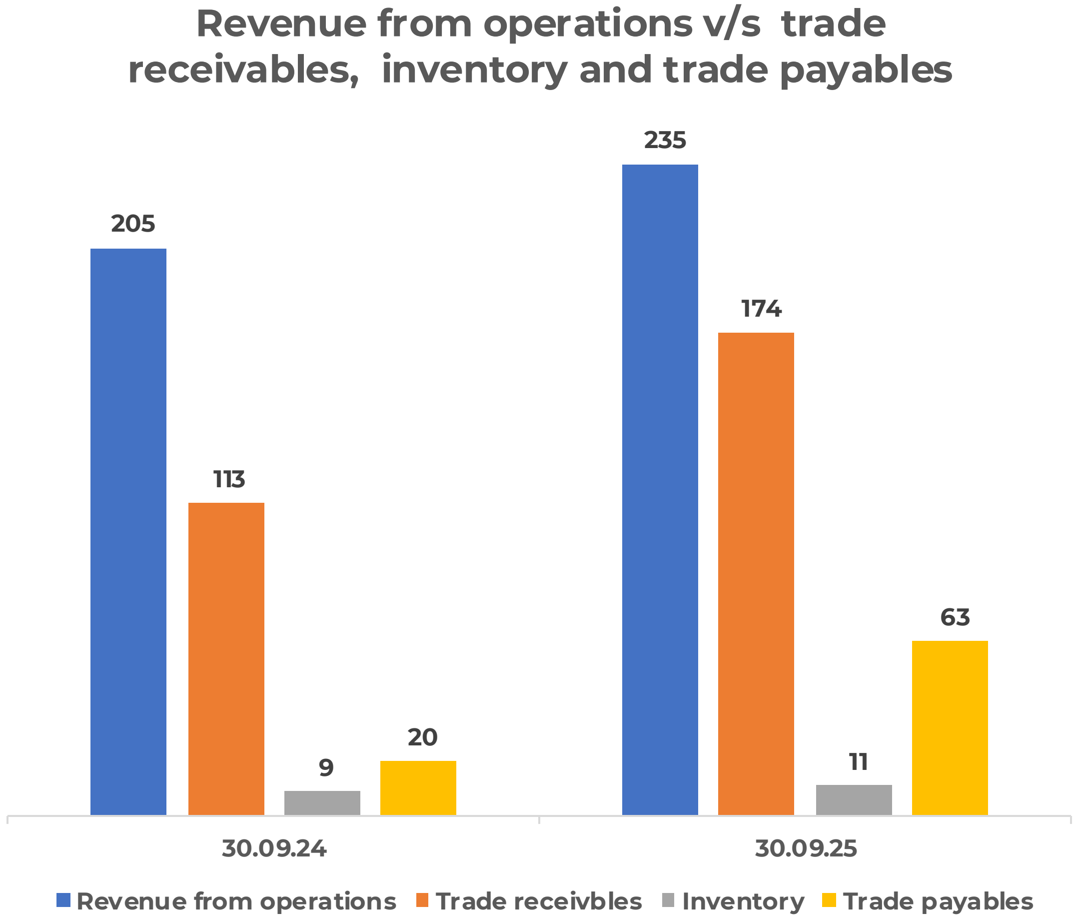
Note – 1) EBITDA Margin = EBITDA / Revenue from Operations; 2) PAT Margin = PAT / Total Income; PBT Margin = PBT / Total Income

Consolidated Balance Sheet Highlights (H1FY2026)

(All figures in INR Crores)







Revenue & Highlights by Product : Map-led and IoT-led

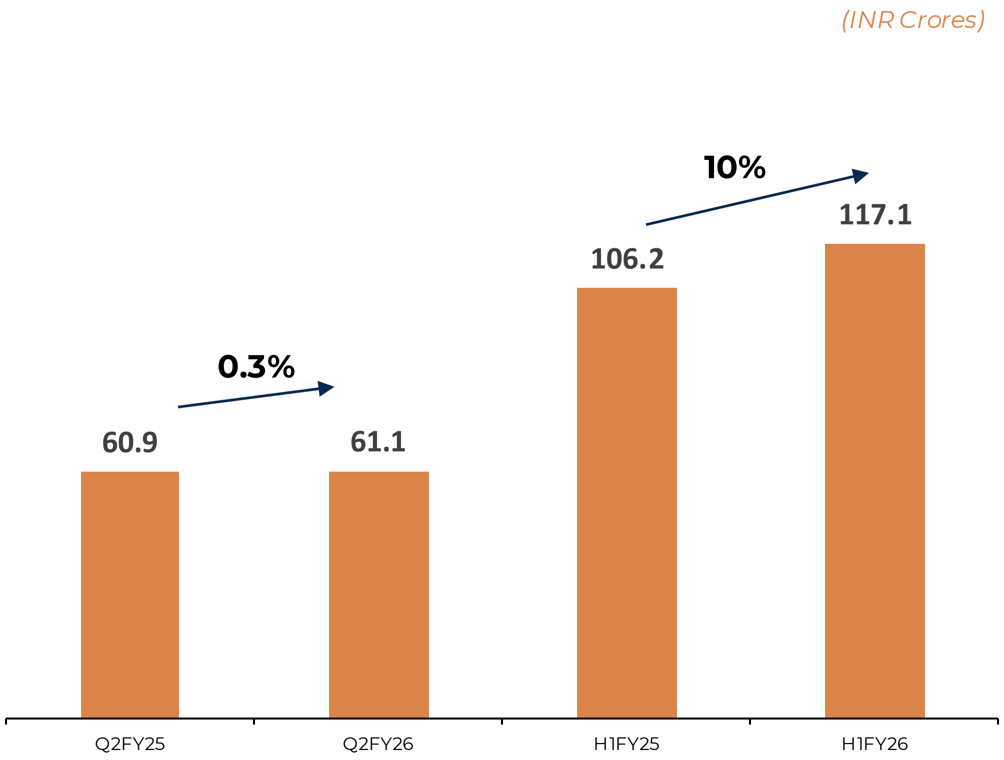
INR Crores, unless otherwise mentioned	Map-led H1FY26	Map-led H1FY25	IoT-led H1FY26	IoT-led H1FY25	Map-led Q2FY26	Map-led Q2FY25	IoT-led Q2FY26	IoT-led Q2FY25
Revenue from Operations	**160.9**	151.1	**74.5**	54.0	**62.7**	73.2	**51.1**	30.5
Sale of Hardware	**-**	-	**20.5**	26.0	**-**	-	**13.3**	17.1
Sale of Map data & services*	**160.9**	151.1	**54.0**	28.0	**62.7**	73.2	**37.8**	13.4
EBITDA	**76.1**	72.7	**7.9**	7.5	**22.2**	33.6	**5.9**	3.8
EBITDA Margin (%)	**47.3%**	48.1%	**10.6%**	13.9%	**35.5%**	46.0%	**11.5%**	12.5%

- Both Map-led & IoT-led recorded strong H1FY26 revenue growth YoY to Rs 160.9 & Rs 74.5 Cr respectively.
- Map-led margins remain strong & steady in a range of 47.3% in H1FY26 compared to 48.1% in H1FY25.
- IoT-led revenue for H1FY26 grew 37.9% and for Q2FY26 grew 68.8% YoY, driven by healthy growth in SaaS.
- IoT-led EBITDA margins in a range of 10.6% in H1FY26 compared to 13.9% in H1FY25 due to one-off cost of of completion of acquisition of 96% stake in the IoT subsidiary, Gtropy.

*Note – *includes royalty, annuity, subscription, software and products called MaaS, PaaS, SaaS*

Revenue & Highlights by Market : A&M

MARKET SEGMENT – A&M[1]

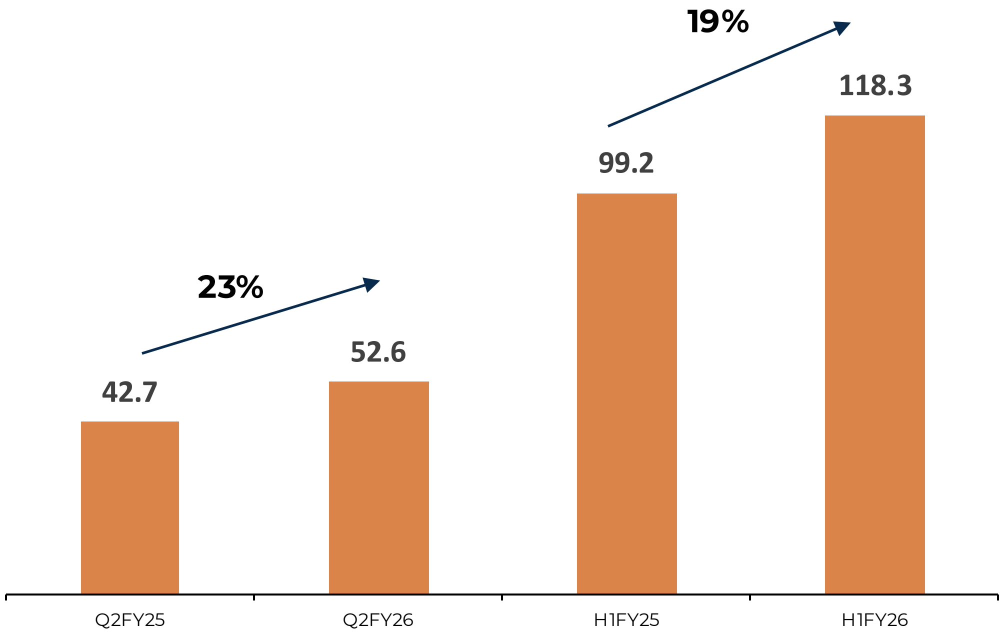


- A&M (Automotive & Mobility Tech) business saw a YoY growth of 10% in H1Y26
- Major automotive OEM wins during this quarter include winning new vehicle programs for India market from a leading EV OEM and new vehicle program for neighboring countries from the existing OEM customer. Major Automotive OEM go-lives in India includes Maruti Victoris and TVS NTORQ 150.
- New Auto OE product innovations to provide a more intuitive navigation solution for mass market 2-wheelers; and also High-definition (HD) maps readiness to support L2++ and vehicle validation & simulation use cases;
- IoT led wins and go lives including a leading ride hailing fleet partner selecting our IoT solution, bus fleet operator going live with our video telematics solutions and have already started seen large benefits on safety in their fleet, unified logistics project and control tower platform wins in chemical companies, expansion of business in cement companies, as well as video telematics business expansion in cash van logistics companies.
- Delhi Metro Rail Corporation signed MoU with Mappls MapmyIndia to integrate Metro data with the Mappls platform to enhance commuter convenience across Delhi-NCR.

Notes – 1) A&M : Automotive and mobility tech

Market-wise Revenue – C&E

MARKET SEGMENT – C&E[1]

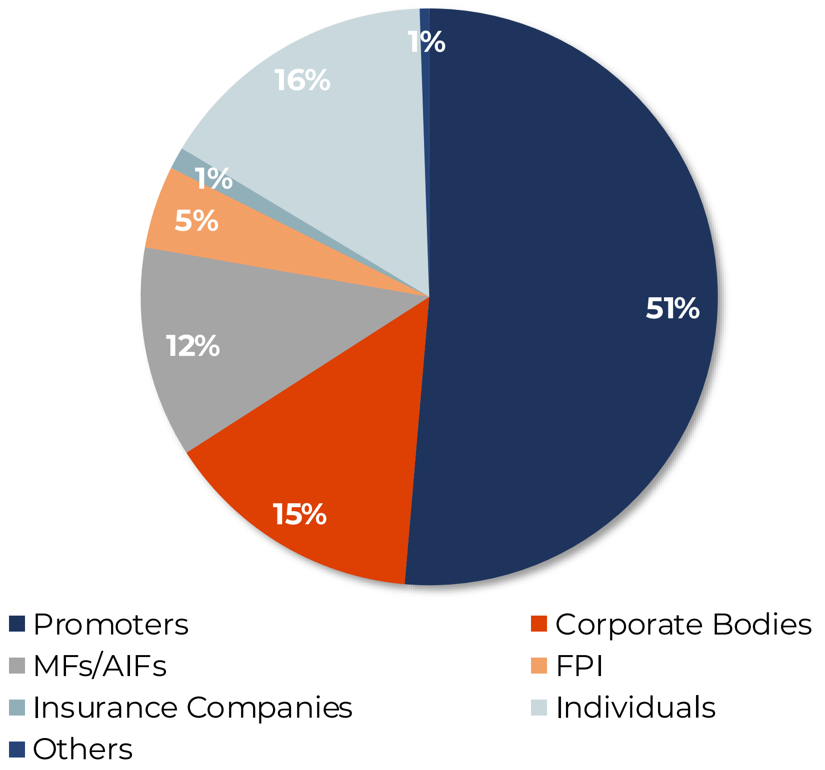


- C&E (Consumer Tech & Enterprise Digital Transformation) business continues to grow steadily at 19% during H1FY26 on a YoY basis.
- Multiple corporate wins include leading private sector bank using our APIs for their sourcing apps, payments provider using our maps for managing on-ground territories, quick commerce provider signing a multi year partnership to use our APIs across their internal and external use cases, e-commerce provider switching to our maps due to much higher accuracy of our API solutions, an agri company using our field force automation solutions.
- Multiple new go lives in corporate sector include a leading super app showing our order tracking map widget, an e-commerce provider's entire rider fleet using our APIs, and for navigation using Mappls app, and a cards provider started using our newly launched, location verification API service, specifically designed for the BFSI sector
- Major wins in government sector include Central Pollution Control Board (CPCB) for Development / Enhancement of CAAQMS platform to integrate Air Quality data from continuously monitoring stations.
- Government Go lives included GIS-based Urban Portal for the Department of Housing and Urban Affairs, Government of Assam and GIS Based System Portal for Commercial Tax. Department for all location-based analytics
- India Post signed a MoU with MapmyIndia to power the future of addressing with DIGIPIN. MapmyIndia will provide base maps for integration into the Know Your DIGIPIN application.

Notes – 1) C&E : Consumer tech and enterprise digital transformation

Shareholding Pattern

Top Non-Promoter Shareholders	% Holding
PhonePe Private Limited	13.7%
Zenrin Co. Ltd	3.4%
Tata Mutual Fund – Tata Small Cap Fund	3.4%
ICICI Prudential Technology Fund	2.3%
Franklin India Opportunities Fund	2.2%



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Thank You

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